

IHSG	7,188
Change (%)	0.96%
Net foreign buy (B)	194.65
Support	7150
Resistance	7200

Sectoral	Last	Change %
IDXBASIC.JK	1,292	1.50%
IDXCYCLIC.JK	802	0.68%
IDXENERGY.JK	2,102	1.06%
IDXFINANCE.JK	1,442	0.58%
IDXHEALTH.JK	1,375	1.61%
IDXNONCYC.JK	715	0.77%
IDXINDUST.JK	1,082	0.01%
IDXINFRA.JK	1,556	1.65%
IDXPROPERT.JK	695	-0.22%
IDXTECHNO.JK	4,374	0.60%
IDXTRANS.JK	1,587	1.63%

Commodities	Last	Change %
Crude Oil Jan 24	73.6	0.19%
Brent Crude Oil	79.3	0.05%
Gold Feb 24	2052.4	0.01%
Copper Mar 24	3.9	0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	37,558	0.68%
S&P 500	4,768	0.59%
NASDAQ Composite	15,003	0.66%
FTSE 100	7,638	0.31%
DAX PERFORMANCE-INDEX	16,744	0.56%
SSE Composite Index	2,932	0.05%
HANG SENG INDEX	16,505	0.00%
Nikkei 225	33,683	1.40%

Indikator	Tingkat
Stock Market	7120 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BRIS terbitkan Sukuk Mudharabah oversubscribed 1.75 kali
- TBMS rencanakan aksi korporasi stock split
- WIFI akan sediakan jaringan internet untuk pengguna jargas dari PGAS
- TAPG dapat pinjaman dari BMRI senilai Rp. 200 miliar
- PTBA jajaki kerja sama terkait proyek hirilisasi DME

NEWS MARKET

IHSG ditutup melesat 0,96% ke posisi 7.187,846. IHSG kembali mendekati level psikologis 7.200.

Nilai transaksi IHSG kemarin mencapai sekitar Rp 9,9 triliun dengan melibatkan 19,73 miliar saham yang berpindah tangan sebanyak 1,1 juta kali. Sebanyak 304 saham menguat, 228 saham melemah, dan 232 saham stagnan. Secara sektoral, sektor infrastruktur menjadi penopang terbesar IHSG di akhir perdagangan hari ini, yakni mencapai 1,65%.

Hari ini, BI memulai RDG dan akan merilis hasil putusan suku bunganya pada Kamis (21/12/2023). Pada RDG kali ini, BI diperkirakan akan kembali menahan suku bunga acuan. Dipikirkan BI akan menahan suku bunga acuan BI 7-Day Reverse Repo Rate (BI7DRR) di level 6,00%.

Debat cawapres akan digelar pekan ini tepatnya pada Jumat (22/12/2023) yang akan digelar di JCC, Senayan, Jakarta. Bagi pelaku pasar keuangan, debat menjadi penting karena setidaknya bisa memberi petunjuk kemana arah kebijakan masing-masing cawapres. Hal ini akan berdampak besar terhadap kebijakan ekonomi Indonesia ke depan.

Dow Jones Industrial Average naik 251,9 poin, atau 0,68%, menjadi 37.557,92. Nasdaq Composite naik 0,66% menjadi 15.003,22. Ini adalah pertama kalinya indeks teknologi ini ditutup di atas level 15.000 sejak Januari 2022. Sementara S&P 500 juga naik 0,59% menjadi 4.768,37. Walgreens Boots Alliance merupakan saham dengan kinerja terbaik di Dow dengan kenaikan 4,2%. Saham-saham energi berkinerja lebih baik, dengan sektor S&P 500 naik 1,2% karena kenaikan harga minyak.

Pasar ekuitas telah mencapai mode reli akhir-akhir ini, dengan indikasi minggu lalu mengenai kemungkinan penurunan suku bunga bank sentral AS (The Fed) sebanyak tiga kali pada tahun 2024 memberikan katalis bagi pasar.

Tanda-tanda menurunnya inflasi dan penurunan imbal hasil US Treasury juga telah membantu aset-aset berisiko seperti saham mengalami apresiasi.

Pada pagi hari ini, People's Bank of China (PBoC) akan merilis suku bunga dasar pinjaman (LPR) satu tahun dan lima tahun. Konsensus kuat mengenai penetapan LPR yang stabil muncul setelah PBOC meningkatkan suntikan likuiditas melalui pinjaman kebijakan jangka menengah pada minggu lalu, sambil mempertahankan suku bunga tidak berubah.

Source: CNBC Indonesia, divisi Riset Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AGRO	328	Trading Buy	334	344	318	Consolidation, entry level: 320-328
MEDC	1,115	Trading Buy	1,135	1,170	1,080	Consolidation, entry level: 1090-1115
BRPT	1,570	Trading Buy	1,600	1,645	1,520	Oversold, Bullish Harami, entry level: 1530-1570
ACES	740	Hold	750	775	715	Oversold, Bullish Continuation
TPIA	5,350	Hold	5,450	5,600	5,175	Bullish Continuation

LQ45 TECHNICAL VIEW



Wednesday, December 20, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	685	710	740	755	775	ACES	3.50%	16	49.2%	89%	392	▼	890	-17%
ADRO	2,540	2,570	2,600	2,620	2,640	ADRO	3.59%	3	-32.5%	29%	2,010	▼	3,990	-35%
AKRA	1,430	1,440	1,450	1,460	1,470	AKRA	0.69%	11	3.6%	21%	1,200	▼	1,670	-13%
AMRT	2,660	2,740	2,820	2,860	2,900	AMRT	3.30%	36	6.4%	12%	2,520	▼	3,150	-10%
ANTM	1,610	1,625	1,640	1,650	1,660	ANTM	-1.50%	10	-17.4%	4%	1,580	▼	2,390	-31%
ARTO	2,830	2,920	3,010	3,090	3,170	ARTO	2.03%	1,627	-19.1%	97%	1,530	▼	4,070	-26%
ASII	5,575	5,600	5,625	5,650	5,675	ASII	0.45%	7	-1.3%	8%	5,200	▼	7,000	-20%
BBCA	9,075	9,150	9,250	9,275	9,325	BBCA	0.54%	24	8.2%	16%	8,000	▼	9,450	-2%
BBNI	5,125	5,150	5,200	5,225	5,275	BBNI	0.00%	10	12.7%	23%	4,213	▼	5,425	-4%
BBRI	5,400	5,475	5,550	5,575	5,600	BBRI	0.91%	15	12.3%	27%	4,360	▼	5,750	-3%
BBTN	1,215	1,220	1,230	1,230	1,235	BBTN	0.82%	5	-8.9%	7%	1,150	▼	1,430	-14%
BMRI	5,900	5,925	5,975	5,975	6,000	BMRI	0.84%	9	20.4%	34%	4,450	▼	6,200	-4%
BRIS	1,680	1,690	1,705	1,710	1,720	BRIS	0.59%	15	32.2%	56%	1,095	▼	1,820	-6%
BRPT	1,385	1,475	1,570	1,615	1,665	BRPT	7.17%	350	107.9%	121%	710	▼	1,950	-19%
BUKA	204	208	212	216	220	BUKA	1.92%	#N/A	-19.1%	10%	193	▼	306	-31%
CPIN	4,940	5,000	5,075	5,100	5,125	CPIN	2.11%	34	-10.2%	17%	4,330	▼	6,275	-19%
EMTK	550	555	565	570	580	EMTK	-0.88%	#N/A	-45.1%	16%	486	▼	1,185	-52%
ESSA	488	500	515	525	535	ESSA	3.00%	14	-43.7%	7%	480	▼	1,130	-54%
EXCL	1,865	1,905	1,945	1,975	2,000	EXCL	2.64%	22	-9.1%	15%	1,695	▼	2,560	-24%
GGRM	20,150	20,200	20,250	20,325	20,400	GGRM	-0.49%	7	12.5%	23%	16,500	▼	30,050	-33%
GOTO	79	83	87	91	95	GOTO	1.16%	#N/A	-4.4%	61%	54	▼	147	-41%
HRUM	1,275	1,290	1,305	1,315	1,325	HRUM	0.00%	7	-19.4%	8%	1,205	▼	1,945	-33%
ICBP	10,425	10,500	10,575	10,650	10,725	ICBP	-0.24%	15	5.8%	14%	9,275	▼	11,925	-11%
INCO	4,060	4,110	4,170	4,220	4,280	INCO	-0.95%	11	-41.3%	4%	4,010	▼	7,750	-46%
INDF	6,200	6,250	6,325	6,350	6,400	INDF	0.80%	6	-5.9%	5%	6,050	▼	7,550	-16%
INDY	1,385	1,415	1,445	1,465	1,485	INDY	2.85%	2	-47.1%	7%	1,355	▼	2,980	-52%
INKP	7,775	7,850	7,925	8,050	8,175	INKP	-1.25%	5	-9.2%	17%	6,775	▼	11,850	-33%
INTP	9,075	9,125	9,200	9,300	9,425	INTP	-1.08%	15	-7.1%	2%	9,025	▼	11,850	-22%
ITMG	23,825	24,175	24,525	24,725	24,925	ITMG	1.34%	3	-37.2%	11%	22,125	▼	41,500	-41%
KLBF	1,575	1,615	1,660	1,680	1,705	KLBF	2.79%	26	-20.6%	7%	1,550	▼	2,360	-30%
MAPI	1,645	1,670	1,700	1,715	1,735	MAPI	1.49%	13	17.6%	42%	1,195	▼	2,070	-18%
MDKA	2,230	2,260	2,290	2,310	2,330	MDKA	0.00%	#N/A	-44.4%	11%	2,060	▼	4,950	-54%
MEDC	1,090	1,100	1,115	1,130	1,150	MEDC	1.36%	5	9.9%	33%	840	▼	1,705	-35%
PGAS	1,040	1,065	1,095	1,110	1,130	PGAS	2.82%	8	-37.8%	3%	1,060	▼	1,840	-40%
PTBA	2,310	2,340	2,370	2,380	2,390	PTBA	1.72%	4	-35.8%	3%	2,300	▼	4,200	-44%
SCMA	146	147	149	149	150	SCMA	0.68%	37	-27.7%	13%	132	▼	242	-38%
SIDO	535	545	555	560	565	SIDO	1.83%	17	-26.5%	16%	478	▼	915	-39%
SMGR	6,075	6,125	6,175	6,200	6,225	SMGR	0.82%	17	-6.1%	10%	5,625	▼	7,775	-21%
SRTG	1,505	1,550	1,600	1,635	1,675	SRTG	3.90%	#N/A	-36.8%	14%	1,405	▼	2,770	-42%
TBIG	2,020	2,040	2,070	2,080	2,100	TBIG	0.49%	31	-10.0%	16%	1,780	▼	2,370	-13%
TLKM	3,930	3,950	3,970	3,980	3,990	TLKM	0.00%	17	5.9%	17%	3,390	▼	4,500	-12%
TOWR	945	955	970	975	985	TOWR	1.57%	15	-11.8%	18%	820	▼	1,180	-18%
TPIA	4,910	5,125	5,350	5,450	5,550	TPIA	5.42%	#N/A	108.2%	168%	1,995	▼	5,450	-2%
UNTR	21,325	21,575	21,825	21,950	22,075	UNTR	0.11%	4	-16.3%	4%	20,925	▼	31,700	-31%
UNVR	3,350	3,390	3,430	3,450	3,470	UNVR	0.59%	26	-27.0%	3%	3,330	▼	5,050	-32%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, December 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	5,350	5.42%	#N/A	TPIA	108.17%	TPIA	168%	1,995	▼	5,450	-2%
BRPT	1,570	7.17%	350	BRPT	107.95%	BRPT	121%	710	▼	1,950	-19%
ACES	740	3.50%	16	ACES	49.19%	ACES	89%	392	▼	890	-17%
BRIS	1,705	0.59%	15	BRIS	32.17%	BRIS	56%	1,095	▼	1,820	-6%
BMRI	5,975	0.84%	9	BMRI	20.40%	BMRI	34%	4,450	▼	6,200	-4%
MAPI	1,700	1.49%	13	MAPI	17.65%	MAPI	42%	1,195	▼	2,070	-18%
GGRM	20,250	-0.49%	7	GGRM	12.50%	GGRM	23%	16,500	▼	30,050	-33%
BBNI	5,200	0.00%	10	BBNI	12.74%	BBNI	23%	4,213	▼	5,425	-4%
BBRI	5,550	0.91%	15	BBRI	12.35%	BBRI	27%	4,360	▼	5,750	-3%
MEDC	1,115	1.36%	5	MEDC	9.85%	MEDC	33%	840	▼	1,705	-35%
BBCA	9,250	0.54%	24	BBCA	8.19%	BBCA	16%	8,000	▼	9,450	-2%
ICBP	10,575	-0.24%	15	ICBP	5.75%	ICBP	14%	9,275	▼	11,925	-11%
TLKM	3,970	0.00%	17	TLKM	5.87%	TLKM	17%	3,390	▼	4,500	-12%
AMRT	2,820	3.30%	36	AMRT	6.42%	AMRT	12%	2,520	▼	3,150	-10%
AKRA	1,450	0.69%	11	AKRA	3.57%	AKRA	21%	1,200	▼	1,670	-13%
ASII	5,625	0.45%	7	ASII	-1.32%	ASII	8%	5,200	▼	7,000	-20%
GOTO	87	1.16%	#N/A	GOTO	-4.40%	GOTO	61%	54	▼	147	-41%
INTP	9,200	-1.08%	15	INTP	-7.07%	INTP	2%	9,025	▼	11,850	-22%
INDF	6,325	0.80%	6	INDF	-5.95%	INDF	5%	6,050	▼	7,550	-16%
SMGR	6,175	0.82%	17	SMGR	-6.08%	SMGR	10%	5,625	▼	7,775	-21%
INKP	7,925	-1.25%	5	INKP	-9.17%	INKP	17%	6,775	▼	11,850	-33%
BBTN	1,230	0.82%	5	BBTN	-8.89%	BBTN	7%	1,150	▼	1,430	-14%
TBIG	2,070	0.49%	31	TBIG	-10.00%	TBIG	16%	1,780	▼	2,370	-13%
EXCL	1,945	2.64%	22	EXCL	-9.11%	EXCL	15%	1,695	▼	2,560	-24%
CPIN	5,075	2.11%	34	CPIN	-10.18%	CPIN	17%	4,330	▼	6,275	-19%
TOWR	970	1.57%	15	TOWR	-11.82%	TOWR	18%	820	▼	1,180	-18%
ANTM	1,640	-1.50%	10	ANTM	-17.38%	ANTM	4%	1,580	▼	2,390	-31%
UNTR	21,825	0.11%	4	UNTR	-16.30%	UNTR	4%	20,925	▼	31,700	-31%
HRUM	1,305	0.00%	7	HRUM	-19.44%	HRUM	8%	1,205	▼	1,945	-33%
BUKA	212	1.92%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	306	-31%
ARTO	3,010	2.03%	1,627	ARTO	-19.09%	ARTO	97%	1,530	▼	4,070	-26%
KLBF	1,660	2.79%	26	KLBF	-20.57%	KLBF	7%	1,550	▼	2,360	-30%
UNVR	3,430	0.59%	26	UNVR	-27.02%	UNVR	3%	3,330	▼	5,050	-32%
SIDO	555	1.83%	17	SIDO	-26.49%	SIDO	16%	478	▼	915	-39%
SCMA	149	0.68%	37	SCMA	-27.67%	SCMA	13%	132	▼	242	-38%
ADRO	2,600	3.59%	3	ADRO	-32.47%	ADRO	29%	2,010	▼	3,990	-35%
PTBA	2,370	1.72%	4	PTBA	-35.77%	PTBA	3%	2,300	▼	4,200	-44%
ITMG	24,525	1.34%	3	ITMG	-37.16%	ITMG	11%	22,125	▼	41,500	-41%
SRTG	1,600	3.90%	#N/A	SRTG	-36.76%	SRTG	14%	1,405	▼	2,770	-42%
PGAS	1,095	2.82%	8	PGAS	-37.78%	PGAS	3%	1,060	▼	1,840	-40%
INCO	4,170	-0.95%	11	INCO	-41.27%	INCO	4%	4,010	▼	7,750	-46%
MDKA	2,290	0.00%	#N/A	MDKA	-44.42%	MDKA	11%	2,060	▼	4,950	-54%
EMTK	565	-0.88%	#N/A	EMTK	-45.15%	EMTK	16%	486	▼	1,185	-52%
ESSA	515	3.00%	14	ESSA	-43.72%	ESSA	7%	480	▼	1,130	-54%
INDY	1,445	2.85%	2	INDY	-47.07%	INDY	7%	1,355	▼	2,980	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, December 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1 AMMN	6,475	1.17%	92	AMMN	6,475	#N/A	AMMN	6,475	281%	1,700	▼	8,350	-22%
2 BRPT	1,570	7.17%	350	BRPT	1,570	107.95%	BRPT	1,570	121%	710	▼	1,950	-19%
3 BMRI	5,975	0.84%	9	BMRI	5,975	20.40%	BMRI	5,975	34%	4,450	▼	6,200	-4%
4 BBNI	5,200	0.00%	10	BBNI	5,200	12.74%	BBNI	5,200	23%	4,213	▼	5,425	-4%
5 BBRI	5,550	0.91%	15	BBRI	5,550	12.35%	BBRI	5,550	27%	4,360	▼	5,750	-3%
6 BBKA	9,250	0.54%	24	BBKA	9,250	8.19%	BBKA	9,250	16%	8,000	▼	9,450	-2%
7 ICBP	10,575	-0.24%	15	ICBP	10,575	5.75%	ICBP	10,575	14%	9,275	▼	11,925	-11%
8 TLKM	3,970	0.00%	17	TLKM	3,970	5.87%	TLKM	3,970	17%	3,390	▼	4,500	-12%
9 AMRT	2,820	3.30%	36	AMRT	2,820	6.42%	AMRT	2,820	12%	2,520	▼	3,150	-10%
10 ASII	5,625	0.45%	7	ASII	5,625	-1.32%	ASII	5,625	8%	5,200	▼	7,000	-20%
11 GOTO	87	1.16%	#N/A	GOTO	87	-4.40%	GOTO	87	61%	54	▼	147	-41%
12 INDF	6,325	0.80%	6	INDF	6,325	-5.95%	INDF	6,325	5%	6,050	▼	7,550	-16%
13 SMGR	6,175	0.82%	17	SMGR	6,175	-6.08%	SMGR	6,175	10%	5,625	▼	7,775	-21%
14 INKP	7,925	-1.25%	5	INKP	7,925	-9.17%	INKP	7,925	17%	6,775	▼	11,850	-33%
15 CPIN	5,075	2.11%	34	CPIN	5,075	-10.18%	CPIN	5,075	17%	4,330	▼	6,275	-19%
16 TOWR	970	1.57%	15	TOWR	970	-11.82%	TOWR	970	18%	820	▼	1,180	-18%
17 ANTM	1,640	-1.50%	10	ANTM	1,640	-17.38%	ANTM	1,640	4%	1,580	▼	2,390	-31%
18 UNTR	21,825	0.11%	4	UNTR	21,825	-16.30%	UNTR	21,825	4%	20,925	▼	31,700	-31%
19 KLBF	1,660	2.79%	26	KLBF	1,660	-20.57%	KLBF	1,660	7%	1,550	▼	2,360	-30%
20 UNVR	3,430	0.59%	26	UNVR	3,430	-27.02%	UNVR	3,430	3%	3,330	▼	5,050	-32%
21 ADRO	2,600	3.59%	3	ADRO	2,600	-32.47%	ADRO	2,600	29%	2,010	▼	3,990	-35%
22 MDKA	2,290	0.00%	#N/A	MDKA	2,290	-44.42%	MDKA	2,290	11%	2,060	▼	4,950	-54%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, December 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	5,350	5.42%	#N/A	TPIA	108.17%	5,350	168%	1,995	▼	5,450	-2%
BRPT	1,570	7.17%	350	BRPT	107.95%	1,570	121%	710	▼	1,950	-19%
JSMR	4,880	2.09%	5	JSMR	63.76%	4,880	66%	2,940	▼	4,980	-2%
ISAT	9,400	0.53%	20	ISAT	52.23%	9,400	72%	5,475	▼	10,850	-13%
ACES	740	3.50%	16	ACES	49.19%	740	89%	392	▼	890	-17%
BRIS	1,705	0.59%	15	BRIS	32.17%	1,705	56%	1,095	▼	1,820	-6%
CTRA	1,140	-0.44%	14	CTRA	21.28%	1,140	32%	865	▼	1,195	-5%
ELSA	384	1.59%	6	ELSA	23.08%	384	34%	286	▼	460	-17%
BMRI	5,975	0.84%	9	BMRI	20.40%	5,975	34%	4,450	▼	6,200	-4%
MAPI	1,700	1.49%	13	MAPI	17.65%	1,700	42%	1,195	▼	2,070	-18%
DOID	352	0.57%	5	DOID	15.79%	352	33%	264	▼	570	-38%
GGRM	20,250	-0.49%	7	GGRM	12.50%	20,250	23%	16,500	▼	30,050	-33%
BBNI	5,200	0.00%	10	BBNI	12.74%	5,200	23%	4,213	▼	5,425	-4%
BSDE	1,045	1.46%	7	BSDE	13.59%	1,045	19%	880	▼	1,235	-15%
BBRI	5,550	0.91%	15	BBRI	12.35%	5,550	27%	4,360	▼	5,750	-3%
BRMS	170	-1.73%	100	BRMS	6.92%	170	49%	114	▼	226	-25%
MEDC	1,115	1.36%	5	MEDC	9.85%	1,115	33%	840	▼	1,705	-35%
BBCA	9,250	0.54%	24	BBCA	8.19%	9,250	16%	8,000	▼	9,450	-2%
ICBP	10,575	-0.24%	15	ICBP	5.75%	10,575	14%	9,275	▼	11,925	-11%
TLKM	3,970	0.00%	17	TLKM	5.87%	3,970	17%	3,390	▼	4,500	-12%
BFIN	1,140	2.70%	10	BFIN	8.06%	1,140	19%	955	▼	1,535	-26%
HMSP	875	-0.57%	13	HMSP	4.17%	875	12%	780	▼	1,235	-29%
AMRT	2,820	3.30%	36	AMRT	6.42%	2,820	12%	2,520	▼	3,150	-10%
AKRA	1,450	0.69%	11	AKRA	3.57%	1,450	21%	1,200	▼	1,670	-13%
OMED	210	-2.78%	18	OMED	-0.94%	210	41%	149	▼	242	-13%
ERAA	410	4.06%	8	ERAA	4.59%	410	26%	326	▼	580	-29%
ASII	5,625	0.45%	7	ASII	-1.32%	5,625	8%	5,200	▼	7,000	-20%
ASSA	775	3.33%	34	ASSA	0.00%	775	14%	680	▼	1,420	-45%
TKIM	6,750	0.00%	5	TKIM	-4.26%	6,750	21%	5,600	▼	10,375	-35%
HEAL	1,485	1.02%	54	HEAL	-4.19%	1,485	17%	1,265	▼	1,800	-18%
GOTO	87	1.16%	#N/A	GOTO	-4.40%	87	61%	54	▼	147	-41%
INTP	9,200	-1.08%	15	INTP	-7.07%	9,200	2%	9,025	▼	11,850	-22%
PWON	424	-0.93%	11	PWON	-7.02%	424	8%	392	▼	525	-19%
INDF	6,325	0.80%	6	INDF	-5.95%	6,325	5%	6,050	▼	7,550	-16%
SMGR	6,175	0.82%	17	SMGR	-6.08%	6,175	10%	5,625	▼	7,775	-21%
SMRA	560	0.00%	10	SMRA	-7.44%	560	12%	498	▼	740	-24%
MYOR	2,420	4.76%	19	MYOR	-3.20%	2,420	7%	2,270	▼	2,900	-17%
BMTR	256	0.00%	5	BMTR	-7.91%	256	2%	250	▼	388	-34%
INKP	7,925	-1.25%	5	INKP	-9.17%	7,925	17%	6,775	▼	11,850	-33%
JPFA	1,195	0.42%	15	JPFA	-7.72%	1,195	18%	1,015	▼	1,410	-15%
BBTN	1,230	0.82%	5	BBTN	-8.89%	1,230	7%	1,150	▼	1,430	-14%
MPMX	1,020	0.99%	7	MPMX	-8.93%	1,020	5%	970	▼	1,360	-25%
TBIG	2,070	0.49%	31	TBIG	-10.00%	2,070	16%	1,780	▼	2,370	-13%
EXCL	1,945	2.64%	22	EXCL	-9.11%	1,945	15%	1,695	▼	2,560	-24%
CPIN	5,075	2.11%	34	CPIN	-10.18%	5,075	17%	4,330	▼	6,275	-19%
MTEL	710	1.43%	30	MTEL	-11.25%	710	18%	600	▼	800	-11%
TOWR	970	1.57%	15	TOWR	-11.82%	970	18%	820	▼	1,180	-18%
MIKA	2,730	0.00%	40	MIKA	-14.42%	2,730	12%	2,430	▼	3,280	-17%
ANTM	1,640	-1.50%	10	ANTM	-17.38%	1,640	4%	1,580	▼	2,390	-31%
UNTR	21,825	0.11%	4	UNTR	-16.30%	21,825	4%	20,925	▼	31,700	-31%
ADMR	1,440	3.97%	13	ADMR	-15.04%	1,440	95%	740	▼	1,790	-20%
HRUM	1,305	0.00%	7	HRUM	-19.44%	1,305	8%	1,205	▼	1,945	-33%
BUKA	212	1.92%	#N/A	BUKA	-19.08%	212	10%	193	▼	306	-31%

42	ARTO	3,010	2.03%	1,627	ARTO	3,010	-19.09%	ARTO	3,010	97%	1,530	▼	4,070	-26%
	KLBF	1,660	2.79%	26	KLBF	1,660	-20.57%	KLBF	1,660	7%	1,550	▼	2,360	-30%
	SMDR	298	2.05%	3	SMDR	298	-22.80%	SMDR	298	6%	280	▼	490	-39%
	PNLF	264	-0.75%	5	PNLF	264	-26.26%	PNLF	264	4%	254	▼	474	-44%
25	JKON	87	-1.14%	8	JKON	87	-26.89%	JKON	87	12%	78	▼	153	-43%
	ENRG	226	5.61%	5	ENRG	226	-23.13%	ENRG	226	17%	193	▼	318	-29%
	UNVR	3,430	0.59%	26	UNVR	3,430	-27.02%	UNVR	3,430	3%	3,330	▼	5,050	-32%
	SIDO	555	1.83%	17	SIDO	555	-26.49%	SIDO	555	16%	478	▼	915	-39%
	SCMA	149	0.68%	37	SCMA	149	-27.67%	SCMA	149	13%	132	▼	242	-38%
	AVIA	448	0.00%	19	AVIA	448	-28.89%	AVIA	448	4%	432	▼	760	-41%
	PNBN	1,090	0.00%	9	PNBN	1,090	-29.22%	PNBN	1,090	6%	1,030	▼	1,760	-38%
	PTPP	510	0.99%	9	PTPP	510	-28.67%	PTPP	510	2%	498	▼	835	-39%
	RMKE	595	-3.25%	4	RMKE	595	-36.70%	RMKE	595	3%	580	▼	1,120	-47%
	ADRO	2,600	3.59%	3	ADRO	2,600	-32.47%	ADRO	2,600	29%	2,010	▼	3,990	-35%
	PTBA	2,370	1.72%	4	PTBA	2,370	-35.77%	PTBA	2,370	3%	2,300	▼	4,200	-44%
	ITMG	24,525	1.34%	3	ITMG	24,525	-37.16%	ITMG	24,525	11%	22,125	▼	41,500	-41%
8	SRTG	1,600	3.90%	#N/A	SRTG	1,600	-36.76%	SRTG	1,600	14%	1,405	▼	2,770	-42%
	PGAS	1,095	2.82%	8	PGAS	1,095	-37.78%	PGAS	1,095	3%	1,060	▼	1,840	-40%
	INCO	4,170	-0.95%	11	INCO	4,170	-41.27%	INCO	4,170	4%	4,010	▼	7,750	-46%
	BTPS	1,660	2.15%	9	BTPS	1,660	-40.50%	BTPS	1,660	7%	1,550	▼	2,890	-43%
	MDKA	2,290	0.00%	#N/A	MDKA	2,290	-44.42%	MDKA	2,290	11%	2,060	▼	4,950	-54%
	EMTK	565	-0.88%	#N/A	EMTK	565	-45.15%	EMTK	565	16%	486	▼	1,185	-52%
	ESSA	515	3.00%	14	ESSA	515	-43.72%	ESSA	515	7%	480	▼	1,130	-54%
	TINS	615	0.82%	#N/A	TINS	615	-47.44%	TINS	615	2%	605	▼	1,335	-54%
14	INDY	1,445	2.85%	2	INDY	1,445	-47.07%	INDY	1,445	7%	1,355	▼	2,980	-52%
	MNCN	380	0.53%	4	MNCN	380	-48.65%	MNCN	380	7%	356	▼	765	-50%
	WIKA	240	0.00%	#N/A	WIKA	240	-70.00%	WIKA	240	31%	183	▼	845	-72%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, December 20, 2023

LQ45 STOCK PERFORMANCE

Top Gainer

BRPT 1,570 (7.1%)
TPIA 5,350 (5.4%)
SRTG 1,600 (3.8%)
ADRO 2,600 (3.5%)
ACES 740 (3.4%)

Top Volume

GOTO 87 (44.3 Mn Lot)
BRPT 1,570 (2.9 Mn Lot)
BBRI 5,550 (1.5 Mn Lot)
BUKA 212 (0.8 Mn Lot)
ACES 740 (0.8 Mn Lot)

Top Frekuensi

GOTO 87 (38k x)
BRPT 1,570 (34k x)
BBCA 9,250 (14k x)
ADRO 2,600 (13k x)
BBRI 5,550 (12k x)

Top Loser

ANTM 1,640 (-1.5%)
INKP 7,925 (-1.2%)
INTP 9,200 (-1%)
INCO 4,170 (-0.9%)
EMTK 565 (-0.8%)

Top Value

BBRI 5,550 (877.2 IDR Bn)
BBCA 9,250 (805.2 IDR Bn)
BRPT 1,570 (455 IDR Bn)
GOTO 87 (390.8 IDR Bn)
BMRI 5,975 (321.4 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

KAEF 1,580 (24.9%)
IRRA 855 (24.8%)
GTBO 394 (24.6%)
SKBM 354 (24.6%)
PEHA 825 (23.1%)

Top Volume

GOTO 87 (44.3 Mn Lot)
BUMI 86 (5.1 Mn Lot)
NATO 190 (3.8 Mn Lot)
PRIM 100 (3.7 Mn Lot)
EURO 98 (3 Mn Lot)

Top Frekuensi

GTRA 328 (111k x)
PAMG 71 (51k x)
GOTO 87 (38k x)
KAEF 1,580 (34k x)
BRPT 1,570 (34k x)

Top Loser

HADE 3 (-25%)
WIIM 1,835 (-17.7%)
PBSA 314 (-13.2%)
OLIV 7 (-12.5%)
MKTR 140 (-11.9%)

Top Value

BBRI 5,550 (877.2 IDR Bn)
BBCA 9,250 (805.2 IDR Bn)
BRPT 1,570 (455 IDR Bn)
GOTO 87 (390.8 IDR Bn)
BMRI 5,975 (321.4 IDR Bn)

CORPORATE ACTION



Wednesday, December 20, 2023

RUPS

DPUM (LB)

TDPM (LB)

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

IPO

BOOK BUILDING

ASLI Rp. 100 - Rp. 130

MANG Rp. 90 - Rp. 110

CGAS Rp. 284 - Rp. 338

ACRO Rp. 103 - Rp. 108

SMLE Rp. 175 - Rp. 190

NICE Rp. 430 - Rp. 530

GRPH Rp. 100 - Rp. 105

ECONOMIC CALENDAR



Monday December 18 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	NAHB Housing Market Index DEC		37	34	36	32
9:30 AM	US	3-Month Bill Auction		5.26%	5.26%		
9:30 AM	US	6-Month Bill Auction		5.13%	5.19%		
Tuesday December 19 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Building Permits Prel NOV		1.46M	1.498M	1.470M	1.48M
6:30 AM	US	Building Permits MoM Prel NOV		-2.50%	2%		-1.20%
6:30 AM	US	Housing Starts NOV		1.56M	1.359M @	1.36M	1.36M
6:30 AM	US	Housing Starts MoM NOV		14.80%	0.2% @		-0.80%
6:55 AM	US	Redbook YoY DEC/16		3.60%	3.40%		
8:30 AM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$80 million	
10:30 AM	US	Fed Bostic Speech					
2:00 PM	US	Net Long-term TIC Flows OCT		\$3.3B	\$0.9B @	\$45.8B	
2:00 PM	US	Foreign Bond Investment OCT		\$54B	\$-15.5B @		
2:00 PM	US	Overall Net Capital Flows OCT		\$-83.8B	\$-64.8B @		
2:30 PM	US	API Crude Oil Stock Change DEC/15		0.939M	-2.349M	-2.233M	
4:00 PM	US	Fed Goolsbee Speech					
6:15 PM	CN	Loan Prime Rate 1Y		3.45%	3.45%		3%
6:15 PM	CN	Loan Prime Rate 5Y DEC		4.20%	4.20%		4.20%
	US	International Monetary Market (IMM) Date					
Wednesday December 20 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/15			7.07%		
5:00 AM	US	MBA Mortgage Applications DEC/15			7.40%		
5:00 AM	US	MBA Mortgage Market Index DEC/15			194.5		
5:00 AM	US	MBA Mortgage Refinance Index DEC/15			445.8		
5:00 AM	US	MBA Purchase Index DEC/15			149.6		
6:30 AM	US	Current Account Q3			\$-212.1B	\$-196B	\$-207B
8:00 AM	US	CB Consumer Confidence DEC			102	104	104
8:00 AM	US	Existing Home Sales NOV			3.79M	3.77M	3.79M
8:00 AM	US	Existing Home Sales MoM NOV			-4.10%		-0.50%
8:30 AM	US	EIA Crude Oil Stocks Change DEC/15			-4.259M	-2.283M	
8:30 AM	US	EIA Gasoline Stocks Change DEC/15			0.408M	1.233M	
8:30 AM	US	EIA Crude Oil Imports Change DEC/15			-0.423M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/15			1.228M		
8:30 AM	US	EIA Distillate Fuel Production Change DEC/15			-0.083M		
8:30 AM	US	EIA Distillate Stocks Change DEC/15			1.494M	0.496M	
8:30 AM	US	EIA Gasoline Production Change DEC/15			0.025M		
8:30 AM	US	EIA Heating Oil Stocks Change DEC/15			0.832M		
8:30 AM	US	EIA Refinery Crude Runs Change DEC/15			-0.104M		
9:30 AM	US	17-Week Bill Auction			5.25%		
11:00 AM	US	20-Year Bond Auction			4.78%		
	CN	FDI (YTD) YoY NOV			-9%		-10.00%
Thursday December 21 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY NOV			8.99%		
12:30 AM	ID	Interest Rate Decision			6.00%	6.00%	6.00%
12:30 AM	ID	Deposit Facility Rate DEC			5.25%	5.25%	5.25%
12:30 AM	ID	Lending Facility Rate DEC			6.75%	6.75%	6.75%
6:30 AM	US	GDP Growth Rate QoQ Final Q3			2.10%	5.20%	5.20%
6:30 AM	US	GDP Price Index QoQ Final Q3			1.70%		3.50%
6:30 AM	US	Initial Jobless Claims DEC/16			202K	215K	209.0K
6:30 AM	US	Philadelphia Fed Manufacturing Index DEC			-5.9	-3	-4
6:30 AM	US	Continuing Jobless Claims DEC/09			1876K	1888K	1875.0K
6:30 AM	US	Core PCE Prices QoQ Final Q3			3.70%	2.30%	2.30%
6:30 AM	US	Corporate Profits QoQ Final Q3			0.50%		4.10%
6:30 AM	US	GDP Sales QoQ Final Q3			2.10%		3.70%
6:30 AM	US	Jobless Claims 4-week Average DEC/16			213.25K		215.0K
6:30 AM	US	PCE Prices QoQ Final Q3			2.50%	2.80%	2.80%
6:30 AM	US	Philly Fed Business Conditions DEC			-2.1		
6:30 AM	US	Philly Fed CAPEX Index DEC			-1.3		
6:30 AM	US	Philly Fed Employment DEC			0.8		
6:30 AM	US	Philly Fed New Orders DEC			1.3		
6:30 AM	US	Philly Fed Prices Paid DEC			14.8		
6:30 AM	US	Real Consumer Spending QoQ Final Q3			0.80%		3.60%
8:00 AM	US	CB Leading Index MoM NOV			-0.80%	0%	-0.50%

8:30 AM	US	<u>EIA Natural Gas Stocks Change DEC/15</u>		-55Bcf	
9:00 AM	US	<u>Kansas Fed Composite Index DEC</u>		-2	<u>2</u>
9:00 AM	US	<u>Kansas Fed Manufacturing Index DEC</u>		-3	<u>-1</u>
9:30 AM	US	<u>4-Week Bill Auction</u>		5.27%	
9:30 AM	US	<u>8-Week Bill Auction</u>		5.28%	
10:00 AM	US	<u>15-Year Mortgage Rate DEC/20</u>		6.38%	
10:00 AM	US	<u>30-Year Mortgage Rate DEC/20</u>		6.95%	
11:00 AM	US	<u>5-Year TIPS Auction</u>		2.44%	
Friday December 22 2023			Actual	Previous	Consensus
6:30 AM	US	<u>Core PCE Price Index MoM NOV</u>		0.20%	<u>0.20%</u>
6:30 AM	US	<u>Durable Goods Orders MoM NOV</u>		-5.40%	<u>2%</u>
6:30 AM	US	<u>Personal Income MoM NOV</u>		0.20%	<u>0.30%</u>
6:30 AM	US	<u>Personal Spending MoM NOV</u>		0.20%	<u>0.20%</u>
6:30 AM	US	<u>Durable Goods Orders Ex Transp MoM NOV</u>		0.00%	<u>0.10%</u>
6:30 AM	US	<u>PCE Price Index MoM NOV</u>		0.00%	<u>0.10%</u>
6:30 AM	US	<u>PCE Price Index YoY NOV</u>		3.00%	<u>2.90%</u>
6:30 AM	US	<u>Core PCE Price Index YoY NOV</u>		3.50%	<u>3.40%</u>
6:30 AM	US	<u>Durable Goods Orders ex Defense MoM NOV</u>		-6.70%	<u>2.10%</u>
6:30 AM	US	<u>Non Defense Goods Orders Ex Air NOV</u>		-0.10%	<u>0.10%</u>
8:00 AM	US	<u>Michigan Consumer Sentiment Final DEC</u>		61.3	<u>69.4</u>
8:00 AM	US	<u>New Home Sales NOV</u>		0.679M	<u>0.685M</u>
8:00 AM	US	<u>New Home Sales MoM NOV</u>		-5.60%	<u>1.20%</u>
8:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final DEC</u>		3.20%	<u>2.80%</u>
8:00 AM	US	<u>Michigan Consumer Expectations Final DEC</u>		56.8	<u>66.4</u>
8:00 AM	US	<u>Michigan Current Conditions Final DEC</u>		68.3	<u>74</u>
8:00 AM	US	<u>Michigan Inflation Expectations Final DEC</u>		4.50%	<u>3.10%</u>
11:00 AM	US	<u>Baker Hughes Oil Rig Count DEC/22</u>		501	
11:00 AM	US	<u>Baker Hughes Total Rig Count DEC/22</u>		623	
	US	<u>Building Permits Final NOV</u>		1.498M	<u>1.46M</u>
	US	<u>Building Permits MoM Final NOV</u>		1.80%	<u>-2.50%</u>

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